

**PINAR SÜT MAMULLERİ SANAYİİ A.Ş. INFORMATION DOCUMENT REGARDING THE ORDINARY  
GENERAL ASSEMBLY MEETING ON MARCH 29, 2023**

Our company's Ordinary General Assembly Meeting for the fiscal year 2022 will be held on Wednesday, March 29, 2023, at 11:30, at Altın Yunus Mah. 3215 Street No:38 Çeşme/İzmir. Shareholders of our company can attend the Ordinary General Assembly Meeting either in person or through representatives, either physically or electronically. Electronic participation in the meeting is possible through secure electronic signatures of shareholders or their representatives. Therefore, shareholders who will use the Electronic General Assembly System must first have a secure electronic signature and register with the Merkezi Kayıt Kuruluşu A.Ş. ("MKK") e-MKK Information Portal. Shareholders or representatives who are not registered with the e-MKK Information Portal and do not possess secure electronic signatures will not be able to participate in the general assembly meeting electronically.

Shareholders or representatives who wish to participate in the meeting electronically must fulfill their obligations in accordance with the "Regulation on Electronic General Assemblies in Joint Stock Companies" published in the Official Gazette No. 28395 dated August 29, 2012, and the "Communiqué on the Electronic General Assembly System to be Applied in General Assemblies of Joint Stock Companies" published in the Official Gazette No. 28396 dated August 29, 2012.

Shareholders who will attend the meeting through a physical power of attorney must also comply with the provisions specified in the Capital Markets Board's Communiqué II-30.1 on "Voting by Proxy and Collection of Proxy via Announcement," and they must present their notarized proxies in accordance with the sample below. The sample power of attorney form is available at our Company's headquarters, at Akdeniz Mah. Şehit Fethi Bey Street No.120/101 Konak/İZMİR, and on our Company's website at [www.pinar.com.tr](http://www.pinar.com.tr).

The financial reports for the fiscal year 2022, the independent audit firm's report, the Board of Directors' profit distribution proposal, the activity report, and the information document regarding the agenda items have been made available for shareholders to review at our Company's headquarters at Yunus Emre Mah. Kemalpaşa Cad. No:317 Bornova/İZMİR, at Akdeniz Mah. Şehit Fethi Bey Street No.120/101 Konak/İZMİR, and on our Company's website at [www.dyo.com.tr](http://www.dyo.com.tr), starting from three weeks before the general assembly meeting.

**CAPITAL MARKETS BOARD REGULATORY DISCLOSURES**

In accordance with the Capital Markets Board's Corporate Governance Communiqué numbered II-17.1, the additional disclosures required by the agenda items are provided below. General explanations are presented in this section.

**1. Total Number of Shares Reflecting the Corporate Structure and Voting Rights**

The Issued Capital of the Company consists of a total of 4,495,105,125 shares, with 172,800 shares of A Group Registered amounting to 1,728 TL, 126,000 shares of B Group Registered

amounting to 1,260 TL, and 4,494,806,325 shares of C Group Bearer amounting to 44,948,063.25 TL. The total issued capital is 44,951,051.25 TL.

In the issued capital of 44,951,051.25 TL, the A Group Registered and B Group Registered shares hold the privilege to nominate candidates for the Board of Directors.

The Company's articles of association do not contain any privileges related to the use of voting rights at the general assembly.

The table below illustrates the total number of shares reflecting the company's ownership structure and the corresponding voting rights:

Shareholder	Share Amount	Capital Ratio (%)	The Number of Voting Rights	The Ratio of Voting Rights (%)
YAŞAR HOLDİNG A.Ş.	27.603.901,57	61,41%	2.760.390.156,60	61,41%
OTHER	17.347.149,68	38,59%	1.734.714.968,40	38,59%
TOTAL	44.951.051,25	100,000%	4.495.105.125,00	100,000%

**2. Requests submitted in writing by shareholders for agenda items in the Investor Relations Department:**

No such requests have been submitted.

**3. Information regarding changes in the management and activities that significantly affect the company's and its subsidiaries' corporate activities:**

In the year 2022, there have been no significant changes in the management and activities of our company that would significantly impact its operations.

**29 MARCH 2023 ANNUAL GENERAL ASSEMBLY MEETING - EXPLANATIONS REGARDING AGENDA ITEMS**

**1. Opening and Election of the Meeting Presidency**

In accordance with the "Turkish Commercial Code" (TCC) and the Regulation of the Ministry of Commerce regarding the general assembly meetings of joint-stock companies, the election of the Meeting Presidency, which will manage the General Assembly meeting, will be conducted.

**2. Authorization of the Meeting Presidency for the Signing of the General Assembly Meeting Minutes**

Within the framework of the TCC and the Regulation, the General Assembly will vote on authorizing the Meeting Presidency to sign the General Assembly Meeting Minutes, where the decisions made during the meeting will be recorded.

**3. Reading, Discussion, and Approval of the 2022 Activity Report Prepared by the Company Board of Directors**

In accordance with the Turkish Commercial Code and the Regulation, the Activity Report of the Board of Directors for the period of 01.01.2022-31.12.2022, made available for examination by shareholders at our company headquarters and on the company website ([www.pinar.com.tr](http://www.pinar.com.tr)) three weeks before the General Assembly, will be read and discussed during the General Assembly meeting. The aforementioned report can also be accessed from our company headquarters, the Public Disclosure Platform ([www.kap.gov.tr](http://www.kap.gov.tr)), or the company website ([www.pinar.com.tr](http://www.pinar.com.tr)).

**4. Reading and Discussion of the Independent Audit Report for the 2022 Accounting Period**

The Independent Audit Report for the fiscal period from January 1, 2022, to December 31, 2022, will be presented, read, and discussed at the General Assembly. The mentioned report is accessible for review and discussion at the Company's Headquarters, the Public Disclosure Platform ([www.kap.gov.tr](http://www.kap.gov.tr)), or the company website ([www.pinar.com.tr](http://www.pinar.com.tr)).

**5. Reading, Discussion, and Approval of the Financial Statements for the 2022 Accounting Period**

The financial statements prepared in accordance with the Turkish Accounting Standards (TMS) and the financial statement formats determined by the Capital Markets Board (SPK) and the Turkish Commercial Code (TTK) regulations will be read and presented to the General Assembly for approval in accordance with the regulations. The Company's Financial Statements can be accessed at the Company's Headquarters, the Public Disclosure Platform ([www.kap.gov.tr](http://www.kap.gov.tr)), or the company website ([www.pinar.com.tr](http://www.pinar.com.tr)).

**6. Approval of the Board of Directors for the 2022 Activities of the Company**

The General Assembly will vote on approving the actions and transactions of the members of the Board of Directors for the year 2022, in compliance with the TCC and the Regulation.

**7. Submission of the Board of Directors' Selection of the Independent Audit Firm to the Approval of the General Assembly**

In accordance with the Turkish Commercial Code and the regulations of the Capital Markets Board, the selection of the Independent Audit Firm by the Board of Directors will be presented to the General Assembly for approval. The decision will be based on the opinion of the Audit Committee, taking into account the Capital Markets Board's Regulation Serial No: X, No: 22 on "Independent Audit Standards in the Capital Market."

**8. Determination of the Number of Board Members, Their Terms of Office, and the Election of Independent Board Members**

In compliance with the Turkish Commercial Code, regulations, and the Capital Markets Board, new members will be elected to replace those whose terms have expired based on the decision of the General Assembly. The election of independent board members will be conducted following the guidelines of the Capital Markets Board's Corporate Governance Communique II-17.1.

**9. Determination of the Salaries, Per Diems, Bonuses, and Other Rights for Board Members in Accordance with Article 408 of the Turkish Commercial Code**

The monthly remuneration for board members will be determined within the framework of our Compensation Policy.

**10. In Compliance With Article 12 Of The Capital Markets Board's Corporate Governance Communiqué II-17.1, Information Will Be Provided To The Shareholders Regarding Guarantees, Pledges, Mortgages, And Sureties Granted By Our Company To Third Parties, As Well As The Income And Benefits Obtained From These Transactions.**

In accordance with Article 12 of the Capital Markets Board's Corporate Governance Communique II-17.1, information will be provided to shareholders regarding guarantees, pledges, mortgages, and sureties provided to third parties. This information can be found in Note 14 of our financial statements dated December 31, 2022.

**11. Presentation of Information on Donations Made During the Year and Submission of the Donation Limit to the General Assembly for Approval**

Information regarding donations made by the company during the year will be presented to the shareholders. The total amount of donations made by the company to various institutions in 2022 is 545,805 TL. The General Assembly will be informed about the donations, and the approval of the General Assembly will be sought for determining the donation limit for the year 2023, as per the Capital Markets Board's Profit Distribution Communique II-19.1, Article 6.

**12. Discussion and Decision on the Annual Profit**

The company's activities for the year 2022 resulted in a net profit of 380,276,821 TL, as per the financial statements prepared in compliance with the Capital Markets Board's Communique II-14.1 on "Principles Regarding Financial Reporting in the Capital Market" and audited by PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş.

The proposal of the Board of Directors regarding this matter will be discussed.

**13. Authorization for Transactions by Board Members According to Articles 395 and 396 of the Turkish Commercial Code**

The General Assembly will consider granting authority to the Board of Directors members for transactions within the framework of Articles 395, titled "Dealing with the Company, Prohibition of Borrowing from the Company," and 396, titled "Non-competition," of the Turkish Commercial Code.

**14. Wishes and Opinions, Closing**